HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldway Education Group Limited
Date Submitted	07/08/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

Stock code : <u>8160</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>		
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	2,000,000,000	0.01	20,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	NIL	N/A	NIL		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	NIL	N/A	NIL		

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	<u>N/A</u>	NIL

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	NIL	N/A	NIL
Increase/(decrease)	NIL		NIL
Balance at close of the month	NIL	N/A	NIL

Total authorised share capital at the end of the month (HK\$):

20,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(1) (2) shares		classes of shares
Balance at close of preceding month	522,500,000	NIL	NIL	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL
Balance at close of the month	522,500,000	NIL	NIL	NIL

III. Details of Movements in Issued Share Capital

Particulars of share option scheme No. of new shares of issued during issued during issued which may be issued during the month approval date approval date Movement during the month approval date thereto (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A	Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
approval date	share option scheme		Movement duri	ng the month		issuer issued during the month pursuant	issuer which may be
issuable Granted Exercised Cancelled Lapsed 1. N/A	approval date		Novement da	ig the month.		-	the month
Image: Constraint of the second state of the second sta		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2. N/A	<u>1. N/A</u>						
2. N/A							
Image: startes in the startes in th	(Note 1)						
(Note 1) 3. N/A	<u>2. N/A</u>						
3. N/A							
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	<u>3.</u> N/A						
Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)		T = (-			N III	
(Other class) N/A Total funds raised during the month from exercise			Iota				
Total funds raised during the month from exercise							
			nth from exerci	•			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,	,				
(/ /)						
Class of shares issuable (Note 1)						
Cubecrintien price						
EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
			· • · ·			
		Total B		ary shares)		-
				ce shares)		-
			(U	ther class)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
			Total C. (Ordina			-
				ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /		
2. <u>N/A</u>		
	_	
	_	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A N/A	

Other Movements in Issued Share Capital

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>		
1.	Rights issue	At price : State currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
				<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		
2.	Open offer	At price : State currency	_ Issue and allotment (/ /) date:(dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy)		
				N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
		At price . State	issuable <i>(Note 1)</i> Issue and allotment (/	/)		
3.	Placing	At price : State	date : (dd/mm/yyyy)			
			EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
					<u> </u>	NA
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency ——	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
					<u>N/A</u>	N/A
			Class of shares			
6.	Repurchase of shares		repurchased <i>(Note 1)</i> Cancellation date : (/ (dd/mm/yyyy)	/)		
			EGM approval date: (/	/)		
1			(dd/mm/yyyy)		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
7.	Redemption of		redeemed (Note 1) Redemption date :	(/ /)		
	shares		(dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				rdinary sh erence sh (Other	nares	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL					
	(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):

(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.