

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Goldway Education Group Limited

Stock code (ordinary shares): 8160

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 August 2026.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 2 December 2016

Name of Sponsor(s): Kingsway Capital Limited

Names of directors:

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors

Mr. Leung Wai Tai

Ms. Li Yan Lin

Non-Executive Director

Mr. Hui Ka Fai

Independent Non-executive Directors

Mr. Yu Lap Pan

Mr. Wong Chi Man

Mr. Wong Ming Fair Victor

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Shareholders	No. of shares	Approx. % of total issued ordinary shares
Mr. Lai Moon Tong	58,000,000	27.00
Wealthy View Investment Holdings Ltd	30,720,000	14.30

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock
Exchange within the same group as the
Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square,
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Island

Head office and principal place of
business: Shop B10, 1/F, Goodrich Shopping Arcade,
Tuen Mun, New Territories, Hong Kong

Web-site address (if applicable): www.goldwayedugp.com

Share registrar: **Principal share registrar and transfer office**
Conyers Trust Company (Cayman) Limited
Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited

Auditors: CCTH CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

C. Ordinary shares

Number of ordinary shares in
issue: 214,791,940

Par value of ordinary shares in
issue: HK\$0.0005

Board lot size (in number of
shares): 12,000

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Name of other stock exchange(s)
on which ordinary shares are also
listed:

N/A

D. Warrants

Stock code:

N/A

Board lot size:

N/A

Expiry date:

N/A

Exercise price:

N/A

Conversion ratio:
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

N/A

No. of warrants outstanding:

N/A

No. of shares falling to be issued
upon the exercise of outstanding
warrants:

N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Submitted by: Leung Wai Tai
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.