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**Goldway Education Group Limited**

**金滙教育集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8160)**

**DISCLOSEABLE TRANSACTION  
EXTENSION OF LONG STOP DATE**

Reference is made to the announcement of Goldway Education Group Limited (the “**Company**”) dated 10 September 2024 in relation to the Acquisition (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those in the Announcement unless the context otherwise requires.

As additional time is required for the fulfilment of all the conditions precedent to the Agreement, on 31 December 2024, the Company and the Vendor entered into a confirmation letter to extend the Long Stop Date from 31 December 2024 to 27 January 2025.

Save as disclosed above, all the other terms and conditions of the Agreement remain unchanged and shall continue in full force and effort.

By Order of the Board  
**Goldway Education Group Limited**  
**Leung Wai Tai**  
*Executive Director*

Hong Kong, 31 December 2024

*As at the date of this announcement, the executive Directors are Mr. Leung Wai Tai and Mr. Cheung Tung Tsun Billy, and the independent non-executive Directors are Mr. Yu Lap Pan, Mr. Wong Chi Man and Mr. Wong Ming Fair Victor.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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*\* For identification purpose only*