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Goldway Education Group Limited

金滙教育集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

APPOINTMENT OF EXECUTIVE DIRECTOR AND APPOINTMENT OF JOINT COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Directors**”) of Goldway Education Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that Mr. Tao Wah Wai Calvin has been appointed as an executive director of the Company and Mr. Au Yeung Yiu Chung (“**Mr. Au Yeung**”) has been appointed as a joint company secretary of the Company, all with effect from 13 June 2022. Following the appointment of Mr. Au Yeung, the existing company secretary Mr. Cheung Yuk Chuen, will act as the other joint company secretary of the Company. Mr. Au Yeung meets the qualification requirements for company secretary pursuant to The Rules Governing the Listing of Securities on GEM of the Exchange (the “**GEM Listing Rules**”).

APPOINTMENT OF EXECUTIVE DIRECTOR

Mr. Tao Wah Wai Calvin (“**Mr. Tao**”), aged 30, obtained a Master of Business Administration from Southwestern University in 2018, is currently the Director of Premium Bright Corporate Advisory Limited. Mr. Tao was an executive director of China Trustful Holdings Limited (Stock Code: 8265), a company listed on the Exchange until 12 November 2021.

Mr. Tao has extensive knowledge in corporate finance transactions in Hong Kong. He is well experienced for working in mergers & acquisition, analysing financial and market data, responsible for coordinating and supporting integration planning for acquisitions, and taking deals through the full process to successful completion.

Save as disclosed above, Mr. Tao has not held (i) any other position of the Company and other members of the Group; (ii) any directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; (iii) any other major appointments and professional qualifications; and (iv) has no relationships with any Directors, senior management, substantial or controlling shareholders of the Company (within the meaning of the GEM Listing Rules) .

As at the date of this announcement, Mr. Tao holds 28,762,000 shares in the capital of the Company through his 100% owned BVI company, Greet Harmony Holdings Limited, representing approximately 5.50% of the issued share capital of the Company. Save as disclosed above, Mr. Tao does not have any interests in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong) as the date of this announcement.

Mr. Tao has entered into a service contract with the Company as the executive Director for an initial term of three years commencing from 13 June 2022. Mr. Tao will hold office until the first general meeting of the Company after his appointment and his directorship in the Company is subject to rotation and re-election at annual general meetings of the Company. The remuneration of Mr. Tao is HK\$20,000 per month with discretionary bonus which is determined with reference to his experience, duties and responsibilities within the Company.

Save as disclosed above, to the best of knowledge, information and belief of the Directors having made all reasonable enquiries, there are no other matters relating to the appointment of Mr. Tao that need to be brought to the attention of the shareholders and there is no other information that should be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules.

APPOINTMENT OF JOINT COMPANY SECRETARY

Mr. Au Yeung is a Chartered Governance Professional and fellow member of The Hong Kong Chartered Governance Institute (“**HKCGI**”). He is also a holder of the Practitioner’s Endorsement issued by HKCGI.

The Board would like to take this opportunity to welcome Mr. Tao and Mr. Au Yeung to join the Company.

By Order of the Board
Goldway Education Group Limited
Cheung Hiu Fung
Chairman

Hong Kong, 13 June 2022

As at the date of this announcement, the executive Directors are Mr. Cheung Hiu Fung, Mr. Hui Ka Fai and Mr. Tao Wah Wai Calvin; the non-executive Director is Ms. Tse Pui Fong; and the independent non-executive Directors are Mr. Sek Ngo Chi, Mr. Ho Kin, Mr. Yu Lap Pan and Mr. Hu Chao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the “Latest Listed Company Information” page of the website of the Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at www.goldwayedugp.com.

** For identification purpose only*